

*All of these securities have been sold, this announcement appears as a matter of record only.*

July 29, 2005



# The China Fund, Inc.

*New York Stock Exchange Symbol: CHN*

## Non-Transferable Rights Offering

\$111,647,500

Representing 4,250,000 shares at \$26.27 per share.

*Financial Advisor*

**Chatsworth Securities LLC**

*Subscription Agent*

**Computershare Shareholder Services**

*(Formerly EquiServe.)*

*Information Agent*

**The Altman Group, Inc.**